# Facilitation Guide for Public Private Partnership Event (DRAFT)

## Background

Reducing Legacy IT spending is a priority of the OFCIO, and the Policy, Budget, and Communications (PBC) team is currently in an information gathering phase to learn as much as we can from subject matter experts about how to define and approach the issue. Ultimately, our goal is to reduce the ratio of non-provisioned O&M in IT spending while keeping a customer-focus and helping CIOs deliver mission support at their agencies. Non-provisioned is currently defined as \_\_\_\_\_ and IT spending is defined through the IT Dashboard. We look at the large percentage of O&M spending as a symptom of deeper problems, and we’d like to understand what those challenges are and find ways to make improvements. In other words, the end goal is to reinvest so that we can cut legacy IT expenditures and focus funds on modernization and innovation.

## Participants brought by Public Private Partnership

4-5 Former CFO Act Federal and Component CIOs, from the SAGE Program

2-3 CFO, CAO from the SAGE Program

1-2 Large IT Program Managers

1-2 CIOs from the Intel (e.g., CIA, NSA, Cyber Comm)

1-2 State Level CIOs (For their insights on how to innovate with a limited budget)

1-2 State Level CFO or CAO (If available)

## Discussion Guide for 90 Minute Session:

* **Introductions and Agenda Review**
  + Make sure everyone knows who everyone else is
  + Recap why we are here and what we hope to accomplish
* **Define the Scope and Goals**
  + What is legacy IT?
  + What should be the focus of this initiative?
* **Identity Root Problems**
  + Budgeting and acquisition? Beyond money, what are challenges?
  + Personnel? Training? Culture?
  + Challenges re: long-term thinking (tenure)?
* **Solutions**
  + What are some of the things that could help agencies to reduce duplications, transition off of old systems that are costing more than they are providing, and modernize or innovate in a way that supports their customers and the mission?
  + What are specific policies, strategies, or frameworks that OMB should develop?
  + What would speed up the change process?
* **Next Steps**
  + Who should we talk to?
* **Summarize and Wrap Up** 
  + Recap themes and important points from the discussion
  + Confirm any action items, action owners and next steps